

How to Transfer Money to Another Member

First, click on the “Member Transfer” button on the left sidebar.

SOO CO-OP CREDIT UNION

- Dashboard
- Messages
- Accounts
- Transfers
- Member Transfer**
- Remote deposits
- Bill pay
- Support

Hi, PENNY

Accounts

- 0000 SAVINGS** x11S0000
- 0006 SAVINGS** x11S0006

Transfer **Pay a bill** **Pay a person**

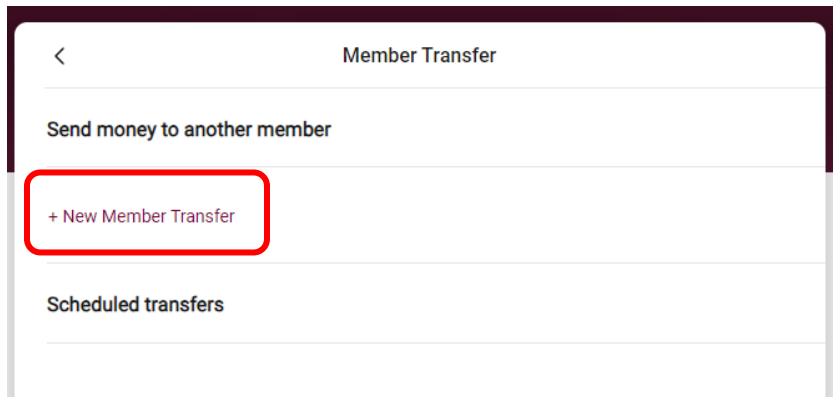
Transactions

- WITHDRAWAL HOME BANKING TRANSFE
Jan 26, 0003 CHECKING
- WITHDRAWAL HOME BANKING TRANSFE
Jan 26, SAVINGS
- WITHDRAWAL HOME BANKING TRANSFE
Jan 26, SAVINGS

PP PENNY ^

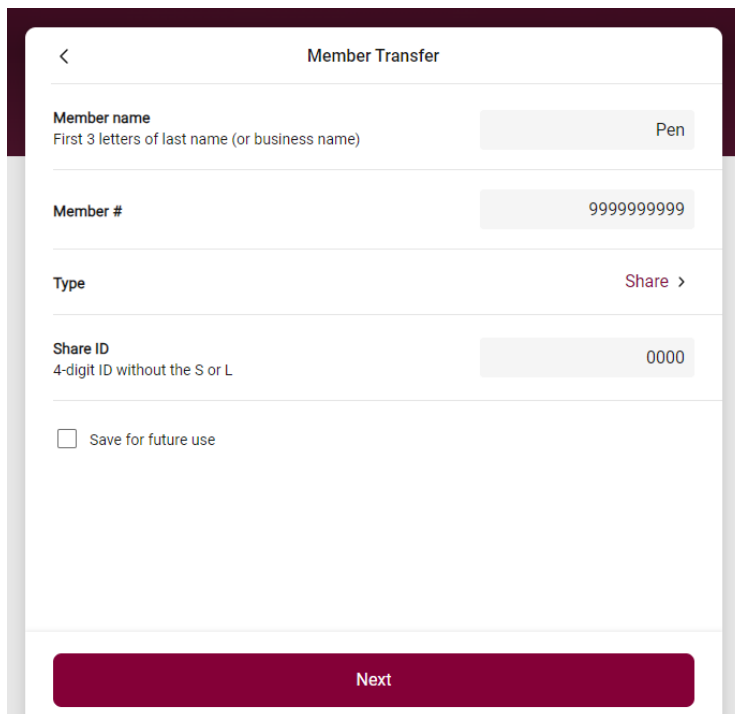
How to transfer money to another member

Next, click on the “New Member Transfer” button.



The screenshot shows a mobile application interface for a "Member Transfer". At the top, there is a back arrow and the title "Member Transfer". Below the title, the text "Send money to another member" is displayed. A red rectangular box highlights a button labeled "+ New Member Transfer". Below this button, the text "Scheduled transfers" is visible, followed by a horizontal line.

Then fill in information about the account you want to transfer money to. When you're done, click "Next". ("Member" # is the account number)



The screenshot shows the "Member Transfer" screen with the following fields filled out:

- Member name:** First 3 letters of last name (or business name) with the value "Pen".
- Member #:** 9999999999.
- Type:** Share >
- Share ID:** 4-digit ID without the S or L with the value "0000".

There is an unchecked checkbox labeled "Save for future use". At the bottom of the screen, there is a dark red button labeled "Next".

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You will be asked to select a share to transfer from, an amount, and a frequency. Once entered, click the “Next” button.

The screenshot shows the 'Member Transfer' form with the following fields and values:

- Transferring to Pen:** Edit Recipient >
- From:** 0000 SAVINGS \$1,400.00 >
- Amount:** \$ 2.00 (Transfer limits ⓘ)
- Frequency:** Once >
- Date:** Soonest available >
- Memo (optional):** For immediate, one-time transfers only 0/20

A red 'Next' button is located at the bottom of the form.

Finally, you will be asked to review the transfer information. Once you’ve clicked “Submit” (after verifying that the information is correct), you’re all done!

The screenshot shows the 'Member Transfer' review screen with the following information:

Verify that the information for your member transfer is correct before continuing.

Payment Information Edit >

From	0000 SAVINGS 8911S0000
Member name	Pen
Member #	8915811
Type	Share
Share ID	0000
Amount	\$2.00
Frequency	Once
Date	Soonest available

A red 'Submit' button is located at the bottom of the screen.

The screenshot shows the 'Member Transfer' confirmation screen with the following information:

Your member transfer has been successfully submitted.

Payment Information

From	0000 SAVINGS 8911S0000
Member name	Pen
Member #	8915811
Type	Share
Share ID	0000
Amount	\$2.00
Frequency	Once
Date	Soonest available

A red 'Done' button is located at the bottom of the screen.